



# AI OUTREACH LEAD GENERATION + RESEARCH

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# **Overview**

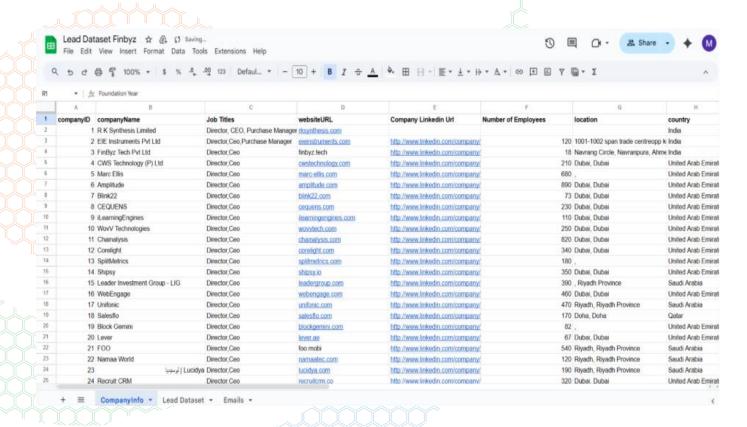
The **Email Outreach Workflow** simplifies lead generation, research, and outreach.

By sourcing leads through Apollo, enriching them with AI research, and automating email drafting, this process enables **personalized outreach at scale** with higher conversion potential.

### **Lead Generation**

### Approach A – Company List (Sheet Upload)

- Prepare a sheet (Excel/Google Sheet) with a list of target companies.
- Click on Get Companies
- The tool uses **Apollo** to fetch leads (decision-makers, relevant job titles) from these companies.





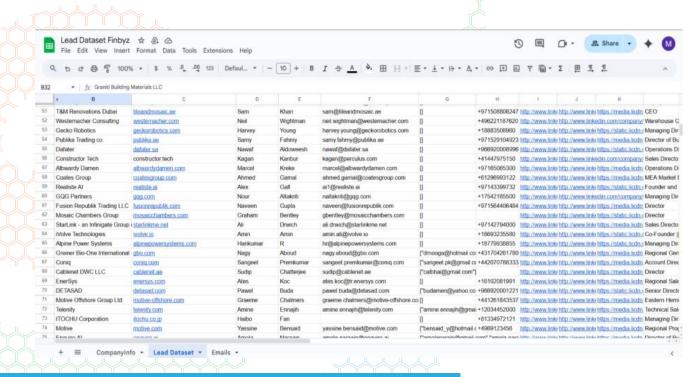
#### Approach B - Apollo Search URL

- Use a direct Apollo search URL.
- Extract and fetch all leads from the provided link.

Both methods ensure a **qualified and targeted lead list** that aligns with campaign goals.

### **Research & Enrichment**

- Each lead and company is enriched through an AI Research Agent to gather relevant insights:
- Company Insights
  - o Background, industry, products/services.
  - o Recent updates, news, or market moves.
- Contact Insights
  - o Role, work history, and responsibilities.
  - o LinkedIn activity and professional interests.
- Output: A **personalized research summary** per company and contact.



# **Email Drafting & Scheduling**

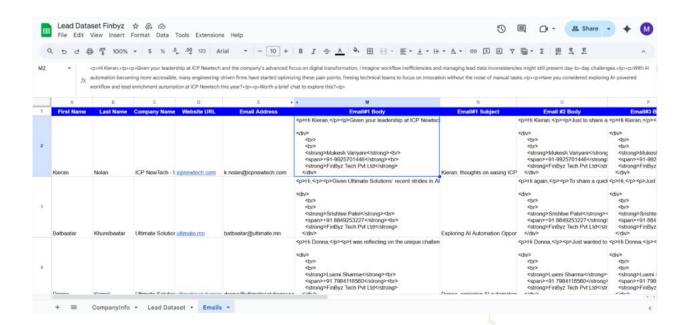
- Generate 3 Email Variations per Contact
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- 1. **Personalized Introduction** tailored to the person and company.
- 2. **Value-Driven Pitch** highlighting solutions aligned with company needs.
- 3. **Soft Follow-up / Call-to-Action** prompting engagement.

### Email Scheduling

- Emails are scheduled at **optimal times** for maximum engagement.
- Ensures timely and consistent communication.



### **Features**

#### 1. Flexible Lead Generation

- a. Import company list via sheet upload.
- b. Fetch leads directly using Apollo search URL.
- c. Automatically extract decision-makers and relevant job titles.

#### 2. Al-Powered Research & Enrichment

- a. Company insights: background, industry, products/services, and recent updates.
- b. Contact insights: role, work history, responsibilities, LinkedIn activity, and interests.
- c. Generates a personalized research summary for each lead.

### 3. Automated Email Drafting

- a. Creates 3 personalized variations per contact (intro, value-driven pitch, follow-up).
- b. Context-aware and tailored to company and individual needs.

### 4. Smart Email Scheduling

- a. Sends emails at optimal times for maximum engagement.
- b. Ensures consistent and timely outreach.
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### 5. End-to-End Workflow Integration

- a. Complete flow: Sheet/Apollo → Research → Drafting → Scheduling.
- b. Scalable personalization with minimal manual effort.

# **Benefits**

- **Scalable Personalization** Each lead receives highly relevant, context-aware outreach.
- Improved Response Rates Research-backed messages drive stronger engagement.
- Time Efficiency Reduces manual lead research and drafting work.
- Consistency in Outreach Automated scheduling ensures no missed follow-ups.
- Higher Conversion Potential Tailored communication builds stronger connections with prospects.
- Streamlined Workflow One integrated process from lead sourcing to outreach.

